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Published in:
Light-Science & applications

DOI:
[10.1038/lisa.2013.56](https://doi.org/10.1038/lisa.2013.56)

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Document Version
Publisher's PDF, also known as Version of record

Publication date:
2013

[Link to publication in University of Groningen/UMCG research database](#)

Citation for published version (APA):

Stavenga, D. G., Leertouwer, H. L., & Wilts, B. D. (2013). Quantifying the refractive index dispersion of a pigmented biological tissue using Jamin-Lebedeff interference microscopy. *Light-Science & applications*, 2(9), [E100]. <https://doi.org/10.1038/lisa.2013.56>

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ORIGINAL ARTICLE

Quantifying the refractive index dispersion of a pigmented biological tissue using Jamin–Lebedeff interference microscopy

Doekele G Stavenga, Hein L Leertouwer and Bodo D Wilts

Jamin–Lebedeff polarizing interference microscopy is a classical method for determining the refractive index and thickness of transparent tissues. Here, we extend the application of this method to pigmented, absorbing biological tissues, based on a theoretical derivation using Jones calculus. This novel method is applied to the wings of the American Rubyspot damselfly, *Hetaerina americana*. The membranes in the red-colored parts of the damselfly's wings, with a thickness of $\sim 2.5 \mu\text{m}$, contain a pigment with maximal absorption at $\sim 490 \text{ nm}$ and a peak absorbance coefficient of $\sim 0.7 \mu\text{m}^{-1}$. The high pigment density causes a considerable and anomalous dispersion of the refractive index. This result can be quantitatively understood from the pigment absorbance spectrum by applying the Kramers–Kronig dispersion relations. Measurements of the spectral dependence of the refractive index and the absorption are valuable for gaining quantitative insight into how the material properties of animal tissues influence coloration.

Light: Science & Applications (2013) 2, e100; doi:10.1038/lisa.2013.56; published online 27 September 2013

Keywords: absorption; chitin; insect wings; Jones calculus; Kramers–Kronig relations

INTRODUCTION

Pigmentary coloration occurs in tissues in which pigments selectively absorb light in a certain wavelength range while light outside this absorption band is scattered, thus coloring the tissue. Pigmentary coloration is common in many animals; for instance, blue-absorbing carotenoids produce the yellow color of the feathers of many songbirds,^{1,2} and the ultraviolet- and blue-absorbing pterins in pierid butterfly wing scales produce white (Small White, *Pieris rapae*) and yellow (Eastern Pale Clouded Yellow, *Colias erate*) wings, respectively.³ Due to their usually high concentration, the pigments act as effective high-pass spectral filters. However, because absorption is intimately linked to the refractive index, a strongly absorbing pigment can increase the refractive index and can thus strongly influence the coloration.

A quantitative understanding of the coloration of a tissue requires an analysis of both the spatial distribution and the optical properties of the tissue components. For anatomy, well-established methods include light and electron microscopy, and for pigment characterization, several spectrophotometry approaches exist.⁴ For microscopic objects, refractive index matching fluids are often used, with Jamin–Lebedeff interference microscopy being one of the most sensitive methods. Thus far, such investigations have been conducted only on transparent, unpigmented biological tissues.^{5–7} In the visible wavelength range, transparent materials have a fairly constant refractive index, i.e., they exhibit little dispersion; thus, refractive index measurements are commonly restricted to one wavelength. However,

Jamin–Lebedeff interference microscopy is also suitable for a broad wavelength range, as we recently demonstrated using bird feathers and butterfly wing scales, where we determined the spectral dependence of the refractive index of the main components, keratin and chitin.⁸ Here, we show that the Jamin–Lebedeff interference microscopy method can also be applied to pigmented tissues, where the dispersion is not insignificant. We first present a theoretical derivation for the measurements, and we subsequently demonstrate the method using the densely pigmented, red wing regions of the American Rubyspot, *Hetaerina americana*, a damselfly found throughout North America.

MATERIALS AND METHODS

Animals

Specimens of the American Rubyspot, *Hetaerina americana*, were obtained from the National Museum of Natural History (Naturalis, Leiden, The Netherlands; curator Dr J van Tol). Small sections were cut from the wings for Jamin–Lebedeff interference microscopy and microspectrophotometry.

Scanning electron microscopy

The ultrastructure of the wing pieces was investigated with an XL-30 ESEM scanning electron microscope (Philips, Eindhoven, The Netherlands). Prior to imaging, the wing pieces were sputtered with palladium.

Spectrophotometry

Reflectance spectra of the differently colored wing areas were measured in air with a bifurcated fiber-optic probe. The instrument comprises six light guides, delivering light from a halogen-deuterium source (AvaLight-D(H)-S; Avantes, Eerbeek, The Netherlands). These illuminating light guides collectively surround a central fiber that acts as a collector of scattered light (spot diameter: ~ 1 mm), which is delivered to a fiber optic spectrometer (Avantes, AvaSpec-2048). A white diffusing reflectance standard (Avantes WS-2) was utilized as the reference. Using the oscillations in the reflectance spectra, the average wing membrane thickness was derived *via* a thin film analysis as presented previously.⁹ Absorbance spectra of the membranes in between the wing veins were measured with a microspectrophotometer (MSP), which consisted of a xenon light source, a Leitz Ortholux microscope and a spectrometer. The microscope objective was an Olympus 20 \times , NA 0.46. The measurements were performed on wing pieces immersed in a refractive index matching fluid to reduce scattering artifacts. Due to the optics of the glass, the spectral range of the MSP is limited to wavelengths greater than 380 nm. For the Kramers–Kronig calculations, the absorbance coefficient spectrum was extrapolated by assuming that the spectrum consists of two absorption bands, α and β , which can be described by the modified lognormal function: $\kappa = a \exp[-bx^2(1+cx+dx^2)]$, with $d=3c^2/8$ and $x=\log_{10}(\lambda/\lambda_{\max})$ (see Ref. 10). For the α band in Figure 7a, the parameters were $a=0.374 \mu\text{m}^{-1}$, $b=215$, $c=7.07$, and $\lambda_{\max}=491$ nm, and for the β band, $a=0.598 \mu\text{m}^{-1}$, $b=476$, $c=-11.0$ and $\lambda_{\max}=300$ nm.

Jamin–Lebedeff interference microscopy

The wing pieces were placed on a microscope slide and covered by a cover slip after being immersed in a fluid with a refractive index varying between 1.46 and 1.64 (series A of Cargille Labs, Cedar Grove, NJ, USA). The wavelength dependence of the refractive index of each immersion fluid was derived from the refractive index value given for a wavelength of 586 nm and from its Abbe number by using the Cauchy equation $n(\lambda)=A+B/\lambda^2$ and by calculating the parameters A and B . The microscope slide was mounted on the stage of a Zeiss Universal Microscope set up for Jamin–Lebedeff polarizing interference microscopy. The microscope objective was a Zeiss Pol-Int I 10 \times /0.22. As a light source, we used a halogen lamp, and specific wavelengths were selected by inserting narrowband interference filters (halfwidth: ~ 15 nm) below the condenser. At each wavelength, photographs were taken at a series of angular positions of the analyzer with a Coolsnap ES monochrome camera (Photometrics, Tucson, AZ, USA). The images were subsequently evaluated with ImageJ,¹¹ and the obtained sinusoidal intensity profiles were analyzed with Matlab routines.

RESULTS AND DISCUSSION

Theory of Jamin–Lebedeff interference microscopy for absorbing media

To determine the refractive index of an object with Jamin–Lebedeff interference microscopy, the object is embedded in a reference fluid with a known refractive index. Figure 1 presents a diagram of the system.^{5,6} A light beam delivered *via* the condenser of the microscope first passes through a linear polarizer, P. A birefringent beam splitter, BS, divides the beam into an ordinary and extraordinary ray. The polarization is then reversed by a half-wave plate, H. One ray proceeds unhindered through the immersion fluid (Figure 1, grey), while the other ray passes through the object O. The two rays are subsequently combined by a beam combiner, BC. The joined rays then pass through

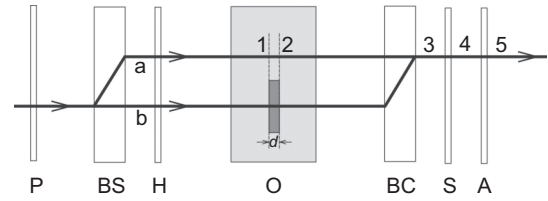


Figure 1 Diagram of the Jamin–Lebedeff interference microscope. P, polarizer; BS, beam splitter; H, half-wave plate; O, object; BC, beam combiner; S, Sénarmont compensator; A, analyzer. An object with thickness d is immersed in a medium (grey box). Numbers 1–5 indicate different levels of the two light beams (a and b) in the microscope.

a Sénarmont compensator, S, which consists of a quarter-wave plate, and finally pass through an analyzer, A.

We assume that the incident beam has one unit power of light intensity after passing through the polarizer P and that the beam splitter BS splits the incident beam into two rays (a and b; Figure 1) with equal intensity. The propagation of a polarized light beam can be treated with the Jones formalism, where the two components of the beam are given by a vector. When the beam passes through an optical element that changes its polarization, this is equivalent to a matrix operation. At level 1 (Figure 1), the two rays are then described by the Jones vectors:¹²

$$\mathbf{E}_a = \frac{1}{2} \begin{pmatrix} 1 \\ 1 \end{pmatrix} \quad \text{and} \quad \mathbf{E}_b = \frac{1}{2} \begin{pmatrix} 1 \\ -1 \end{pmatrix} \quad (1)$$

When a light beam is monochromatic (wavelength λ), a plate with thickness d and refractive index n_o causes a phase shift $\phi_o = kn_o d$ ($k=2\pi/\lambda$ is the wavenumber). The reference medium, with (real) refractive index n_r , that surrounds the object introduces a phase shift $\phi_r = kn_r d$. Thus, the phase difference between the two rays at level 2 (Figure 1) is $\delta = k(n_r - n_o)d$. Generally, the refractive index of the object is complex, $n_o = n_{oR} + in_{oI}$, with real and imaginary parts n_{oR} and n_{oI} . The phase shift created by the object is then also complex, or $\delta = \delta_R + i\delta_I = k(n_r - n_{oR})d - ikn_{oI}d$, i.e., $\delta_R = k(n_r - n_{oR})d$ and $\delta_I = -kn_{oI}d$.

The Jones matrix of the Sénarmont compensator, operating from level 3 to 4 (Figure 1), is¹²

$$\mathbf{J}_S = e^{i\pi/4} \begin{pmatrix} 1 & 0 \\ 0 & -i \end{pmatrix} \quad (2)$$

and the Jones matrix of the analyzer rotated over an angle α is

$$\mathbf{J}_A(\alpha) = \begin{pmatrix} \cos^2 \alpha & \sin \alpha \cos \alpha \\ \sin \alpha \cos \alpha & \sin^2 \alpha \end{pmatrix} \quad (3)$$

Consequently, the Jones vector of the light beam at level 5 (Figure 1) is

$$\mathbf{E} = \mathbf{J}_A(\alpha) \mathbf{J}_S (\mathbf{E}_a + e^{-i\delta} \mathbf{E}_b) = \frac{1}{2} e^{i(\pi/4-\alpha)} \left[1 + e^{i(2\alpha-\delta)} \right] \begin{pmatrix} \cos \alpha \\ \sin \alpha \end{pmatrix} \quad (4)$$

The resulting light intensity of the beam

$$I(\alpha) = \mathbf{E}^* \mathbf{E} = a \cos^2(\alpha - \Delta\alpha) + b \quad (5)$$

is a sinusoidal function of the analyzer angle α with period π (or, 180°) and with amplitude $a = \exp(\delta_I)$ and an offset $b = (1-a^2)/4$; $\Delta\alpha$ is the phase difference between the reference and object intensity or the angle needed to rotate the analyzer to fully compensate for the phase

difference induced by the object:

$$\Delta\alpha = \delta_R/2 = \pi(n_t - n_{oR})d/\lambda \quad (6)$$

(when the angle is given in degrees $\Delta\alpha = 180(n_t - n_{oR})d/\lambda$). The phase difference is a linear function of the reference fluid with slope $s = \pi d/\lambda$. From the slope, the thickness of the object can be derived: $d = s\lambda/\pi$.

The amplitude is directly related to the absorption coefficient, κ , of a homogeneous object because $\kappa = 2kn_{oI} = -2\delta_I/d$, which can be derived from the transmittance, $T = \exp(-\kappa d)$, or

$$a = \exp(-kn_{oI}d) = \exp(-\kappa d/2) = T^{1/2} \quad (7)$$

When the imaginary part of the refractive index of the object is negligible, then δ is real; thus, $a=1$ and $b=0$. Then, $I(\alpha) = \cos^2(\alpha - \Delta\alpha)$, following the angle-dependent intensity function used for transparent objects (e.g. Ref. 8).

We note that the beam splitter BS and the beam combiner BC (Figure 1) are designed to be identical, and therefore, when the two beams a and b do not have the same amplitude, the formulae derived for the intensity and phase difference remain the same.

Wing anatomy and pigmentation

We have applied the above-described theory to the case of the American Rubyspot, *Hetaerina americana*, a damselfly of the family Calopterygidae. Most of the damselfly's wings are colorless and transparent, but they are strikingly red-colored near the thorax (Figure 2a and 2b). The wing is a meshwork of wing veins, forming a frame of cells with thin membranes (Figure 2 and 3a). In the red wing parts, both the veins and the membrane between the veins are red pigmented (Figure 2c). Scanning electron microscopy shows that the membranes approximate a thin film, but the surface is often rough due to numerous protrusions (Figure 3b). The membrane thickness

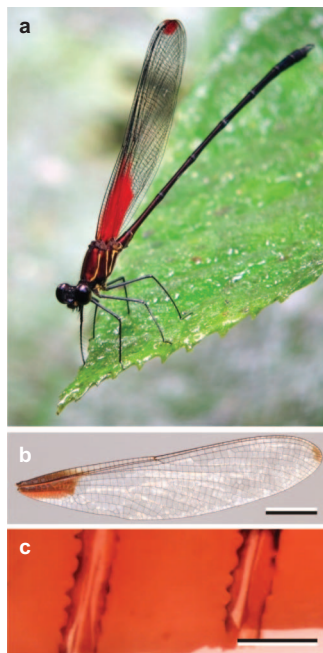


Figure 2 The American Rubyspot, *Hetaerina americana*. (a) Photograph (by Scott Olmstead) of a resting damselfly, showing the prominently red-pigmented wings. (b) A single wing, showing a meshwork of veins (bar=5 mm). (c) A small section of the red-pigmented wing part, showing that both the veins and the membrane in between are pigmented (bar=0.1 mm).

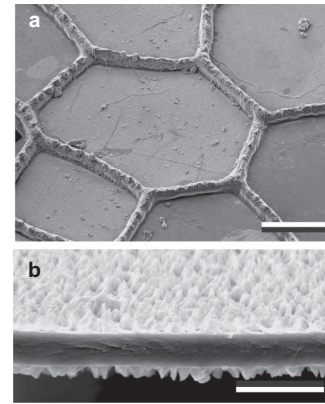


Figure 3 Scanning electron microscopy of a *Hetaerina americana* wing piece. (a) Wing veins surrounding a membrane window (bar=100 μ m). (b) A sectioned window membrane, showing numerous protrusions (bar=5 μ m).

varies from below 1 μ m to approximately 3 μ m from the wing tip to the base near the thorax.

The thin film properties of the membrane are immediately recognizable in the reflectance spectra (Figure 4). The reflectance spectrum

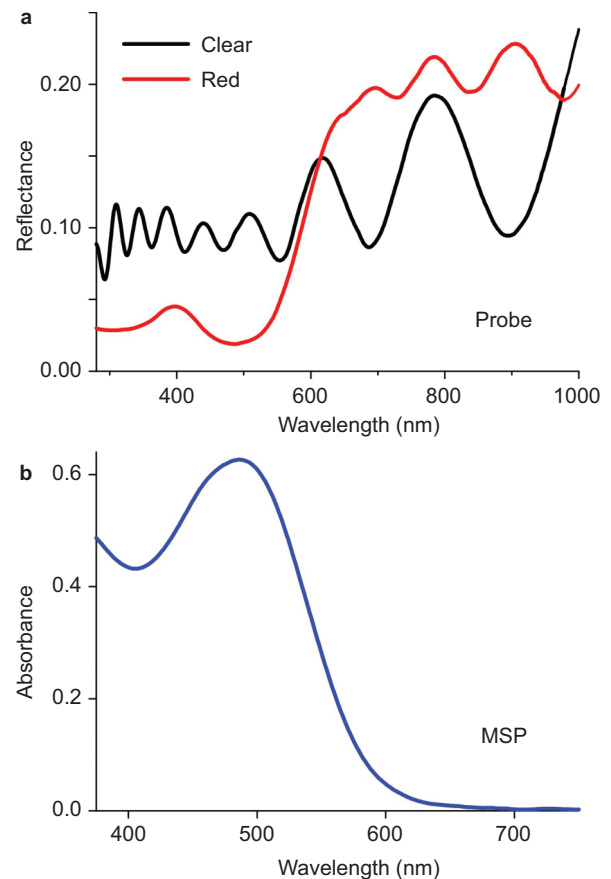


Figure 4 Wing reflectance and absorbance spectra of the American Rubyspot damselfly, *Hetaerina americana*. (a) Reflectance spectrum measured with a bifurcated fiber optic probe for clear, unpigmented, and red-pigmented wing pieces. (b) Absorbance spectrum measured by MSP for a window membrane from a section of the red-pigmented wing part, immersed in a fluid with a refractive index of 1.60. MSP, microspectrophotometry.

of the unpigmented wing part (Figure 4a, clear) exhibits strong oscillations; the periodicity yields an average thickness of 0.87 μm . The reflectance measured in the red wing part (Figure 4a, red) is low in the short-wavelength region because the pigment has a peak absorption at ~ 490 nm (Figure 4b). In the long-wavelength range, the reflectance spectrum shows oscillations corresponding to a thin film with varying thickness; the average thickness in the specific case of Figure 4b was estimated to be 1.9 μm , but at other locations, the average thickness was different (in the range of 1–3 μm).

Refractive index and absorption coefficient

The effect of the absorbing pigment on the refractive index of the wing membranes can be studied with Jamin–Lebedeff interference microscopy. We therefore cut small sections out of the wing, immersed them in a fluid with a known refractive index, and investigated the sections *via* interference microscopy with monochromatic light. The image intensities of the wing section and the outer reference area vary sinusoidally with the angular position of the analyzer (Figure 5). Both the amplitude of the sinusoidal intensity of the wing section relative to the amplitude of the reference and the phase difference are wavelength-dependent (Figure 5d).

A series of measurements similar to those shown in Figure 5 were performed on three wing sections from the red wing parts, achieved by immersing the sections in immersion fluids with refractive indices of 1.51, 1.55 and 1.60 (at 586 nm; Figure 6). The image intensity of an area in the wing section and that of a reference area outside the section were measured as a function of the analyzer position for a range of

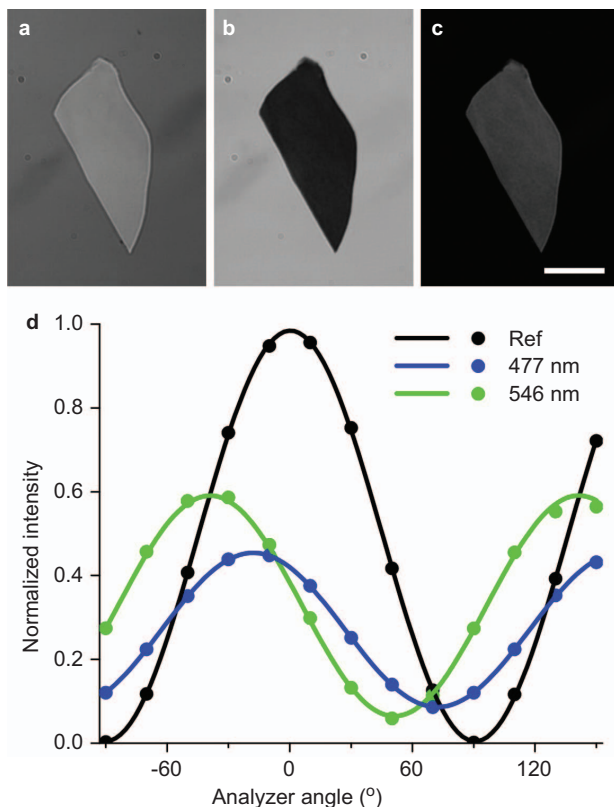


Figure 5 Jamin–Lebedeff microscopy of a wing piece of the damselfly *H. americana*. (a–c) A piece of wing membrane immersed in a reference fluid with a refractive index of 1.51, observed with 546-nm illumination and an analyzer angle of -50° , 30° and 110° (bar = 10 μm). (d) Angular dependence of the image intensities of a reference area outside the wing piece (ref) and in the wing piece when illuminated with 477 and 546 nm light.

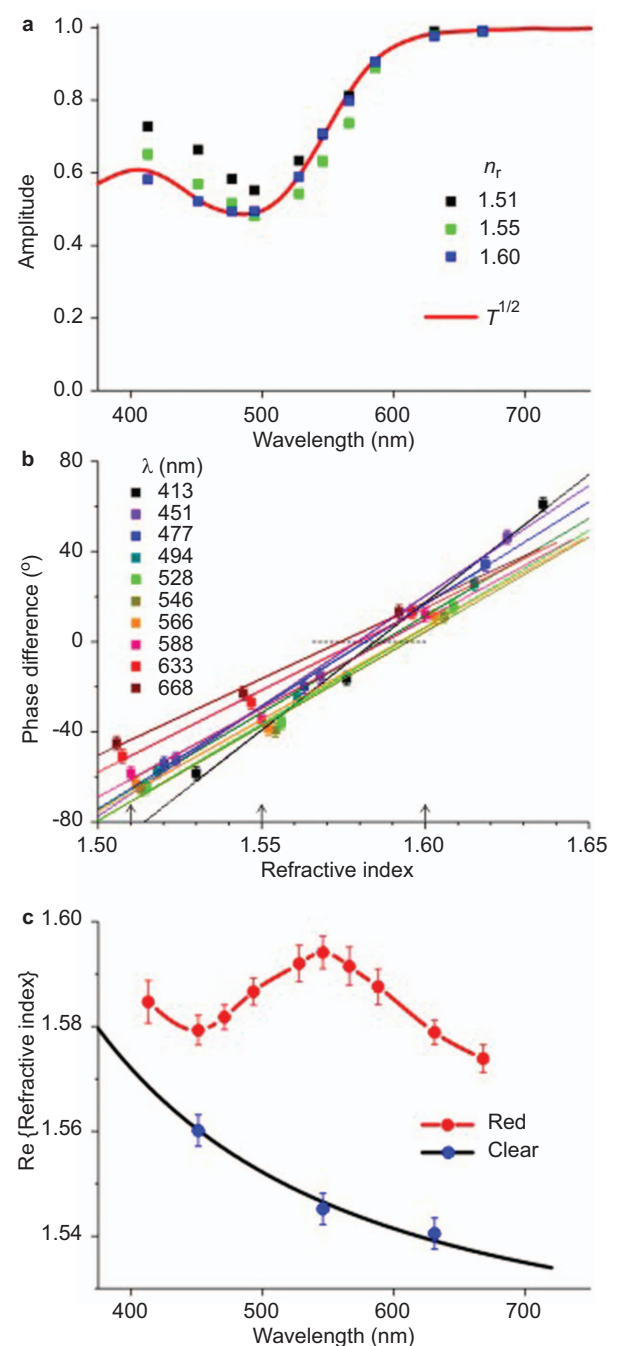


Figure 6 Amplitude and phase difference of the sinusoidal fits to the analyzer angle-dependent intensity curves measured for wing membrane pieces and the refractive index dispersion. (a) Amplitudes for three immersion fluids, with refractive index (at 589 nm) $n_r = 1.51$, 1.55 and 1.60, together with $T^{1/2}$, the square root of the transmittance spectrum calculated from Figure 4b. (b) Phase difference as a function of the refractive index of the three reference fluids (values for 589 nm are indicated by arrows) for various wavelengths, λ , together with linear fits to the data for each wavelength. The real parts of the refractive index of the object and the reference are identical when the phase difference is zero (dashed horizontal line). (c) Real part of the refractive index of the wing membrane as a function of wavelength for the red-pigmented and the clear, unpigmented wing membrane (blue symbols). The black line shows the dispersion curve for insect chitin (from Ref. 8).

visible wavelengths. Figure 6a (symbols) shows the ratio of the amplitude of the resulting sinusoids calculated for each wavelength. According to Equation (7), the amplitude equals the square root of

the transmittance. The absorbance is defined as $D(\lambda) = -\log_{10} [T(\lambda)]$, and the transmittance spectrum was thus calculated from the absorbance spectrum of Figure 4b with $T(\lambda) = 10^{-D(\lambda)}$ (Figure 6a, red line).

Figure 6b shows the phase difference between the sinusoids of the wing sections and the reference as a function of wavelength for the three cases of immersion fluids. Linear functions fitted to the phase difference data points for each wavelength, as shown in Figure 6b, yielded a thickness of $d = 2.5 \pm 0.1 \mu\text{m}$. The fitted linear functions produced a zero value when the refractive index of the wing membrane equaled the refractive index of the reference: $n_{\text{OR}} = n_r$. This fitting yielded the refractive index spectrum of the wing membrane (Figure 6c, red symbols and curve). The transparent wing area, which was also investigated at a few wavelengths, appeared to have a much lower refractive index (Figure 6c, blue symbols), coinciding well with the dispersion curve obtained for unpigmented chitin.⁸ This result suggests that the unpigmented wing regions consist of pure chitin and that the increase in the refractive index of the red-pigmented wing regions is caused by the presence of short-wavelength-absorbing pigment.

Figure 6c reveals that the refractive index of the red-pigmented wing membrane has a marked anomalous dispersion. A material generally exhibits anomalous dispersion in the wavelength range of a distinct absorption band. Therefore, it is likely that the measured dispersion curve (Figure 6c) is caused by the absorbing pigment represented in Figure 4b. This assumption can be quantitatively assessed with the Kramers–Kronig dispersion relation (e.g., Refs. 13 and 14):

$$\Delta n_{Rj}(\lambda) = \frac{1}{2\pi^2} \int_0^\infty \frac{\kappa_j(\lambda')}{1 - (\lambda'/\lambda)^2} d\lambda' \quad (8)$$

which yields the contribution to the real part of the refractive index, Δn_{Rj} , from band j of the absorption spectrum of the pigment with absorption coefficient $\kappa_j(\lambda)$. The absorption coefficient of the wing membrane medium can be derived from the transmittance spectrum, $T(\lambda)$, and from the absorbance spectrum, $D(\lambda)$, with $\kappa(\lambda) = -\ln [T(\lambda)]/d = 2.3D(\lambda)/d$. Using the estimated thickness $d = 2.5 \mu\text{m}$, the absorption coefficient spectrum of Figure 7a (red curve) was obtained. To allow for proper Kramers–Kronig calculations, the spectrum was extrapolated to the shorter wavelength range and was assumed to consist of an α and β band, which were fitted with modified lognormal functions (see the section on ‘Materials and methods’; Figure 7b, blue curve). Figure 7b shows the contributions to the refractive index calculated from Equation (8). Both absorption bands create a distinct anomalous dispersion curve; for the α band, a peak at $\sim 550 \text{ nm}$ and a valley at $\sim 430 \text{ nm}$ are obtained. The β band increases the refractive index in the visible wavelength range, where it exhibits normal dispersion, reducing the modulation in the anomalous dispersion curve of the α band. Figure 7b furthermore shows the difference between the refractive indices of the damselfly’s red and clear wing membranes (red curve), as calculated from Figure 6c. The latter spectrum is shifted upwards from the calculated dispersion curve by about 0.2–0.3. An obvious interpretation of this upward shift is that it is caused by absorbing bands located at wavelengths of less than 300 nm. These bands could, for instance, arise from specific proteins to which the pigment molecules are bound and that have strong absorption bands in the very short-wavelength range.

The nature of the pigment of the damselfly wings is uncertain, but the absorption spectrum resembles that of xanthommatin,¹⁵ a member of the ommochromes, a family of pigments widely encountered among insects.¹⁶ The pigment density is high, with a peak absorption coefficient of $\sim 0.5 \mu\text{m}^{-1}$, resulting in a substantial anomalous dispersion

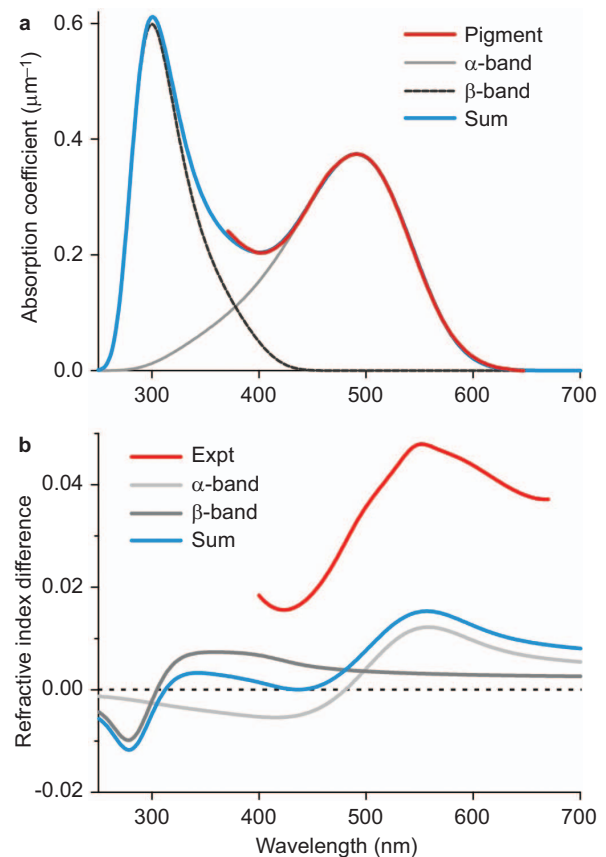


Figure 7 Absorption coefficient of the pigment in the wings of *Hetaerina americana* and the resulting contribution to the refractive index. **(a)** The absorption coefficient spectrum derived from the absorbance spectrum of Figure 4b with a membrane thickness of $2.5 \mu\text{m}$. The spectrum is decomposed into two components, an α band and a β band, which are assumed to follow modified lognormal functions (see the section on ‘Materials and methods’). **(b)** The difference between the refractive indices of the membranes in the red and clear wing parts derived from Figure 6c (expt) and the contributions to the refractive index from the components of the absorption coefficient spectrum (the α and β bands and their sum) calculated with the Kramers–Kronig dispersion relation (Equation (8)).

of the refractive index, with a peak value of ~ 1.595 at 550 nm and a low of ~ 1.578 at 450 nm (Figure 6c). The local density of the pigment shows some variation and thus results in a variable transmittance. This feature presumably causes the slightly variable wavelength dependence of the sinusoid amplitudes (Figure 5c). The wing membranes are not ideal thin films due to numerous protrusions, which create a rough surface (for similar rough membrane surfaces on dragonfly wings, see Ref. 17). The protrusions are expected to have a negligible effect on the measurements because of the small difference between the refractive indices of the wing membranes and the reference fluid.

Generally, in pigmentary coloration, a short-wavelength-absorbing pigment reduces the reflection/scattering of incident light in the short-wavelength range, leaving the longer wavelength light relatively unobstructed, thus resulting in a yellow, orange or red color, depending on the extent of the pigment’s absorption spectrum. Interestingly, a high pigment density causes an increase in the real part of the refractive index in the longer wavelength range, which will enhance the reflectivity of the tissue at the longer wavelengths. Preliminary measurements in several butterfly species suggest that this optical effect of enhancing the color contrast by increasing the refractive index is

widespread. The dual effect of pigment absorption, namely, the absorption of short-wavelength light and the enhanced reflection of long-wavelength light, can also be recognized in reflecting pigment cells and tapeta in the eyes of crustaceans^{18–20} and presumably also in the coloration caused by pigments in cephalopods.²¹

We previously studied the pigmented wings of another damselfly, *Calopteryx japonica*.²² The pigment in that case is melanin, causing brown-colored wings in the immature female, the mature female and the immature male. However, the mature males have distinctly blue-colored wings. The blue color is present in the wing veins, where melanin is concentrated in layers that alternate with relatively unpigmented layers, thus creating an optical multilayer that strongly reflects in the blue wavelength range. The melanin pigment in this case causes structural coloration. The refractive index dispersion of the melanin layers was found to be normal in the visible wavelength range, that is, the refractive index decreases with increasing wavelength, due to the very broad melanin absorption spectrum, which decreases monotonically with increasing wavelength from the ultraviolet to the infrared region. The strong absorption of the melanin in the very short-wavelength range causes the melanin to endow the tissue with a very high real part of the refractive index, resulting in local refractive index values above 1.8.²² Consequently, when the melanin is periodically arranged, strong photonic effects can emerge. This possibility is exploited by many animals, e.g., in bird feathers^{23–25} and beetle cuticles^{26,27} (see also Refs. 28 and 29). We note that there are even several examples in which periodically arranged, structurally colored tissue contains additional pigment that selectively filters the reflected light, thus tuning and sharpening the reflectance spectrum.^{21,30,31} Pigmentary and structural coloration thus are not strictly separable.

CONCLUSION

Using a newly developed method based on Jamin–Lebedeff interference microscopy, we have investigated the red-pigmented wings of the damselfly *H. americana* and quantitatively assessed the contribution of the blue-absorbing pigment to the overall refractive index. In all cases of animal coloration, the refractive index of the colored tissue plays a central role, specifically in the very thin tissues of insect wings, butterfly wing scales and bird feather barbules, which often display a strongly saturated pigmentary color. The latter example implies a high pigment density with high refractive indexes as an immediate consequence. As the refractive index depends on wavelength, i.e., featuring dispersion, a quantitative knowledge of the refractive index is key to understanding the resulting coloration. The novel approach based on Jamin–Lebedeff interference microscopy for absorbing media, as outlined in the present paper, allows for straightforward measurements of the refractive index of microscopic objects, which will be valuable for gaining quantitative insight into how the material properties of animal tissues influence coloration.

ACKNOWLEDGMENTS

We thank Dr D Goldstein and Dr P Vukusic for their comments and Professor J Th de Hosson for the use of electron microscope facilities. This study was financially supported by the Air Force Office of Scientific Research/European Office of Aerospace Research and Development AFOSR/EOARD (grant FA8655-08-1-3012).

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